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THE SCOOP

A quarterly report giving 'the scoop' on construction activity in the Columbus, OH market.

From projects beginning construction to projects in the pipeline, we use our expertise to compile and update this information to deliver pertinent information to *you*, our client.

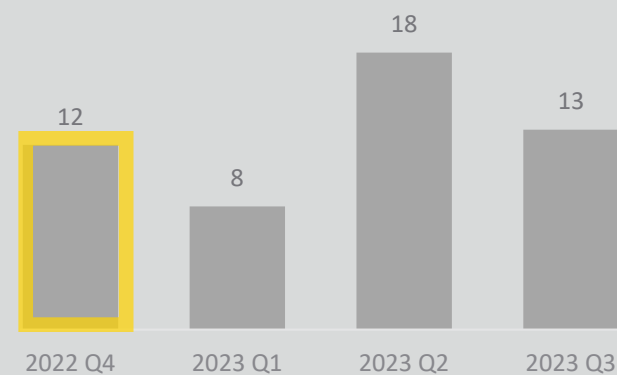


CONSTRUCTION UPDATE

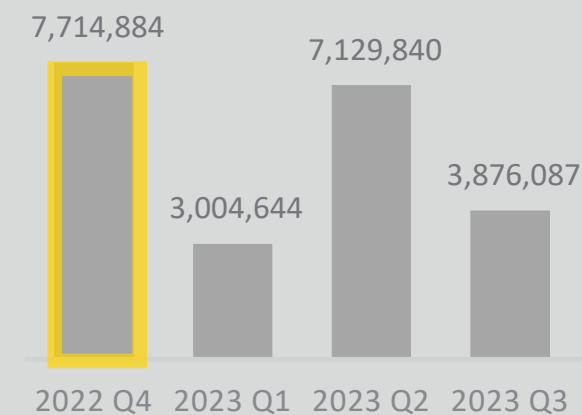
We diligently track and monitor all construction activity in Columbus, OH. Below you will find quick stats for important metrics for buildings currently under construction. Construction activity remains strong with product set to deliver at a steady pace throughout 2022.

quick stats

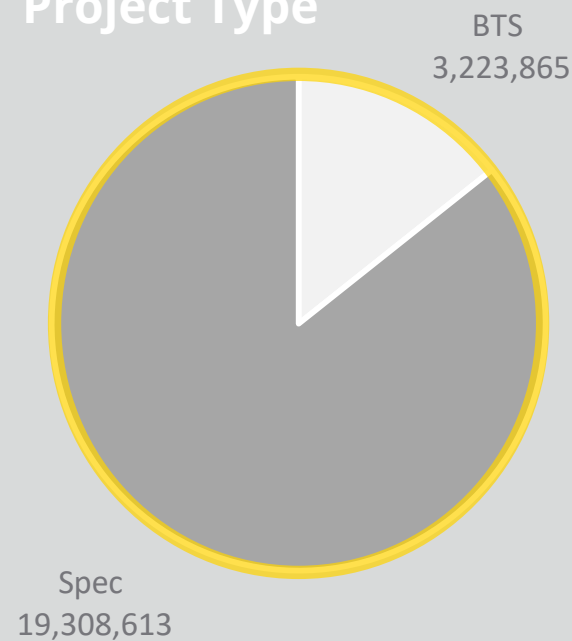
Industrial Buildings by Estimated Completion



Industrial SF by Estimated Completion



Industrial SF by Project Type



We developed a dashboard to better visualize this data. Scan or click here to view the link to the interactive construction roll dashboard:



WHO'S MOVING DIRT?

51

buildings under construction

22.3 MSF

currently under construction

There are 10 projects that have broken ground so far in Q4:

Property Name	Address	City	Submarket	Type	Square Footage	Est. Completion Date	Developer
TPA Mink St Spec	70 East Logistics Park	Pataskala	Licking	Spec	1,272,550	2023 Q3	TPA
Castings Commerce Park Bldg 1	2211 Parsons Ave	Columbus	CBD	Spec	599,040	2023 Q3	Stonemont
TPA Hoffman - Bldg 2	Hilliard Rome E Rd & I-70	Columbus	West	Spec	550,000	2023 Q3	TPA
Winchester 527	Winchester Pike	Columbus	Southeast	Spec	527,023	2023 Q4	Becknell
TPA Hoffman - Bldg 3	Hilliard Rome E Rd & I-70	Columbus	West	Spec	259,260	2023 Q3	TPA
Innopak BTS	-	Delaware	Delaware	BTS	202,165	2023 Q3	Pagura Company
Castings Commerce Park Bldg 2	2211 Parsons Ave	Columbus	CBD	Spec	148,200	2023 Q3	Stonemont
Castings Commerce Park Bldg 3	2211 Parsons Ave	Columbus	CBD	Spec	112,000	2023 Q3	Stonemont
Warner Industrial Corporate Center - Phase 2 - 8100	8100 Warner Road	Plain City	Union	Spec	30,000	2023 Q3	Bridge
Warner Industrial Corporate Center - Phase 2 - 8300	8300 Warner Road	Plain City	Union	Spec	30,000	2023 Q3	Bridge

In an effort to put the below numbers to scale, we've compiled a list of properties that are currently proposed but we expect that it's highly likely for them to break ground in the next 12 months. Here are a list of those properties:

Property Name	Address	City	Submarket	Type	SF	Developer
VanTrust Supplier Park (multiple buildings)	Harrison Road	New Albany	Licking	BTS	TBD	VanTrust
America's Floor Source	0 Stelzer Road	Columbus	East	BTS	280,000	-
Charter Street Cold Storage	0 Charter St	Columbus	West	Spec	160,000	Crawford Hoying
Hokuto BTS	7046 Green Meadows Drive	Columbus	Delaware	BTS	100,000	Hokuto

Of the acres controlled, approximately

2,364 TOTAL ACRES

are shovel ready

PIPELINE PREVIEW

56

buildings shovel ready

46

buildings proposed

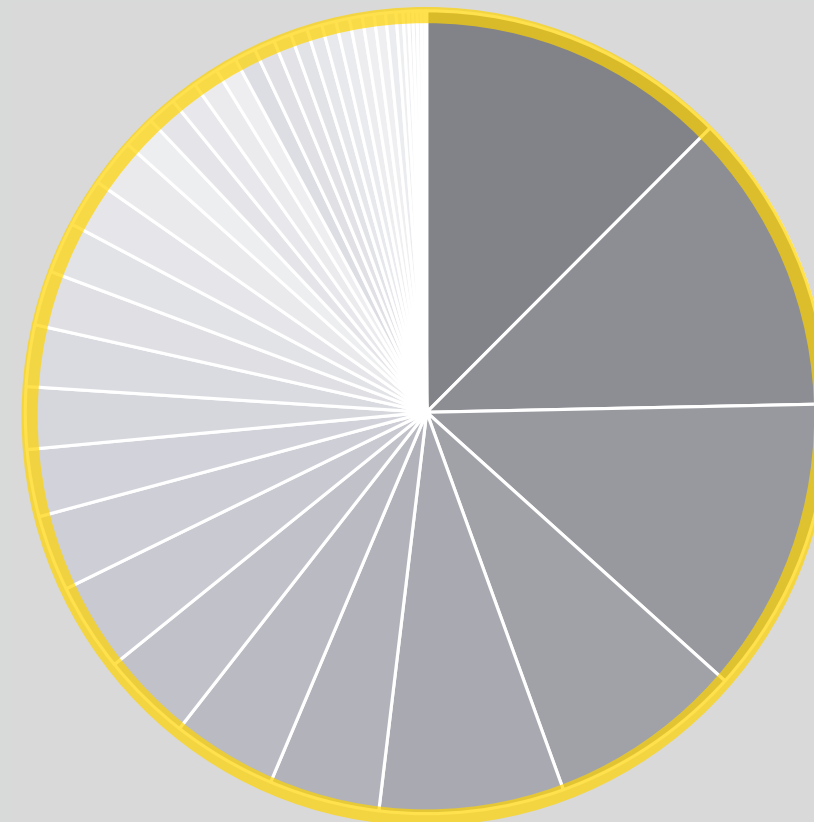
8.108 AC

controlled* by developers in the market

SITE WATCH

Number of acres controlled in the market by developer company

Along with tracking projects that are under construction, we also track proposed projects and acreage controlled in the market. Below we've pulled a snapshot of that data; totaling the number of acres controlled in the market and breaking it out by developer.



*list is in order from largest to smallest and corresponds to the pie chart in clockwise order

Developer Name	Market Share
VanTrust	12.62%
Intel	12.33%
Prologis	12.14%
Peters Farm - TBD	7.89%
Xebec	7.52%
Lincoln Property	4.50%
Core5	4.26%
Heitman	3.67%
Exeter	3.09%
Trident Capital	2.74%
Stotan	2.54%
Scannell	2.51%
TPA	2.45%
Red Rock	2.22%
Ambrose	2.08%
CT Realty	1.97%
CRG	1.94%
IDI	1.33%
Crawford Hoying	1.18%
Bridge Investment	1.11%
Molto	1.04%
Northpoint	0.88%
Stonemont	0.87%
Neyer Properties	0.85%
Pizzuti	0.72%
TBD	0.68%
HM Industrial	0.62%
Benderson	0.58%
Exxcel	0.55%
Becknell	0.52%
Knova	0.48%
Michael Foods	0.46%
Tenby	0.42%
Hokuto	0.28%
Brennan Investment	0.22%
Science One LLC	0.18%
Pagura Company	0.17%
Eagle Warehouse	0.17%

*Controlled is defined as land that developers have purchased OR have the option to purchase